



MORNING REPORT

Have Good Trading Day

THURSDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	33844.86	+141.27	+0.42
NIFTY	10397.45	+37.05	+0.36

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	33.56	-1.44
HDFCBANK	97.57	-1.95
ICICIBK	9.85	-0.81
INFY	17.67	+0.17
TATA MOTOR	27.97	-2.27
WIPRO	5.43	-1.99

FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	-1214.18
DII's Eq (Provisional)	+1375.48
FIIs Index Future	+626.85
FIIs Index Options	-1413.91
FIIs Stock Future	+1239.35
FIIs Stock Options	+50.73

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	64.8161
EURO	79.9442
YEN 100	60.1700
GBP	90.6583

TOP STORY

- Hatsun Agro board approved raising up to Rs 550 crore via rights issue.
- Cyient board approved reduction of non-resident investment from existing 100 percent to 49 percent.
- UCO Bank to raise Rs 6,507 crore via preferential issue to the government.
- Vardhman Special Steels raised Rs 50 crore via QIP.
- Mahindra Logistics opened its largest multi-user facility in Chakan, Pune.
- Tata group may sell Tata Motors subsidiary Tata autocomp systems which is into auto part
- PNB - Govt says bank needs to sell assets to meet funding needs
- IDFC Bank launches operation in Kerala
- Dredging Corp - Staff keen to buy out govt stake
- SEBI revives old case against Gitanjali gems
- JM Financial to divest 32% stake in sona BLW
- Bank of India clarifies that Rotomac loan has been classified as an NPA in 2015-16
- Capital First raises Rs 102cr via issue of NCDs on private placement basis

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	24797.78	-166.97	-0.67
NASDAQ	7218.23	-16.08	-0.22
NIKKEI	21712.00	-260.00	-1.19
HANG SENG	7281.57	+34.80	+0.48
SGX NIFTY	10337.00	-44.00	-0.43

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	60.97	-1.15
NATURAL GAS	2.645	-0.23
GOLD	1325.90	-0.47
SILVER	16.425	-1.16
COPPER	3.164	-1.16

WORLD EVENTS

GBP : Second Estimate GDP q/q
: Prelim Business Investment q/q
EUR : ECB Monetary Policy Meeting Accounts
USD : Crude Oil Inventories
: FOMC Meeting Minutes

RESULT TODAY

EXCAST, ITDCEM, KAMAHOLD, KSBPUMPS,
MERCKSANOFI, SHARONBIO



NIFTY CHART



MARKET COMMENTARY

The Sensex rose 141.27 points or 0.42% to settle at 33,844.86, its highest closing level since 16 February 2018. The index gained 207.77 points or 0.62% at the day's high of 33,911.36. The index fell 1.09 points at the day's low of 33,702.50.

The Nifty 50 index rose 37.05 points or 0.36% to settle at 10,397.45, its highest closing level since 16 February 2018. The index gained 65.70 points or 0.63% at the day's high of 10,426.10. The index fell 10.80 points or 0.1% at the day's low of 10,349.60.

The S&P BSE Mid-Cap index fell 0.05%. The S&P BSE Small-Cap index slipped 0.17%. Both these indices underperformed the Sensex

Nifty likely to trade in the range of 10210-10540

MARKET LEVELS

	PIVOT	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10379	10328	10297	10247	10210	10410	10460	10492	10537
USDINR	64.827	64.699	64.492	64.364	64.310	65.034	65.162	65.369	65.450



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ACML	NISHIL SURENDRABHAI MARFATIA	B	100,000	234.88
TDSL	RAGHAV KANODIA	B	111,000	49.25
BHATIA	JACKPOT VINTRADE PRIVATE LIMITED	B	74,000	150.17
TPROJECT	NIRAV NARESHKUMAR SHAH	B	150,000	31.75
SWARNSAR	SHEELA SUNIL KOTHARI	B	124,700	19.58

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GDL	PREM KISHAN GUPTA	BUY	600000	198
IBVENTURES	VALIANT MAURITIUS PARTNERS OFFSHORE LIMITED	BUY	2988000	255
MHHL	RAMLAL KANWARLAL JAIN	BUY	159000	61.96
SOUTHWEST	IIFL WEALTH FINANCE LIMITED	SELL	94400	85.62

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In Ban:** Balrampur Chini, Fortis Healthcare, GMR Infrastructure, IFCI, Jain Irrigation, JP Associates
- **New in ban:** None
- **Out of ban:** Dish TV

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1645	1636	1626	1649	1659	1672
ADANI PORTS	396	391	386	395	400	404
AMBUJACEM	262	258	255	264	267	272
ASIANPAINT	1127	1117	1107	1125	1135	1143
AUROPHARMA	571	561	551	571	581	591
AXISBANK	536	527	519	533	541	547
BAJAJ-AUTO	3013	2983	2954	3032	3062	3111
BANKBARODA	146	143	140	145	148	150
BHARTIARTL	420	417	415	420	422	425
BHEL	92	90	89	92	93	95
BOSCH LTD	19160	19009	18857	19252	19403	19646
BPCL	448	439	431	449	457	467
CIPLA	597	588	580	598	607	617
COALINDIA	311	306	302	309	313	316
DRREDDY	2166	2137	2108	2170	2198	2231
EICHERMOT	27366	27113	26860	27296	27549	27733
GAIL	466	463	460	466	469	473
HCLTECH	943	921	898	934	956	970
HDFC	1825	1816	1808	1825	1833	1841
HDFCBANK	1857	1850	1843	1859	1867	1876
HEROMOTOCO	3491	3461	3432	3490	3519	3547
HINDALCO	241	236	231	243	248	255
HINDUNILVR	1331	1323	1315	1331	1339	1347
ICICIBANK	319	316	314	319	321	324
IDEA	83	82	82	84	84	85
INDUSINDBK	1594	1578	1561	1607	1624	1653
INFRA TEL	338	334	330	337	341	344
INFY	1147	1141	1135	1146	1153	1158
ITC	268	265	261	267	270	272
KOTAKBANK	1055	1045	1035	1053	1063	1071
LT	1283	1275	1267	1287	1295	1308
LUPIN	814	808	801	818	824	834
M&M	708	701	693	708	716	723
MARUTI	8783	8729	8675	8762	8816	8849
NTPC	162	161	159	163	164	166
ONGC	190	186	182	189	192	195
POWERGRID	194	193	192	194	195	197
RELIANCE	929	924	918	928	934	938
SBIN	273	269	265	272	276	278
SUNPHARMA	526	504	482	533	555	585
TATAMOTORS	364	361	357	367	370	376
TATAMTRDVR	204	202	201	205	206	208
TATAPOWER	86	85	84	86	87	89
TATASTEEL	641	631	621	643	653	666
TCS	3042	2981	2919	3022	3083	3124
TECHM	595	575	555	587	607	618
ULTRACEMCO	4132	4110	4089	4142	4163	4194
VEDL	328	322	316	327	332	337
WIPRO	292	290	288	293	295	297
YESBANK	312	307	301	310	316	320
ZEEL	573	569	566	574	577	581



NSE CIRCULARS

NSE Download Ref No. : : NSE/FAOP/37023: Change in the Constituents of Indices w.e.f. Apr 02, 2018

NSE Download Ref No. : : NSCCL/MFSS/36995: Revised procedure for subscription orders fund settlement for HLIQD and DBTCR category in MFSS Segment (pdf) w.e.f. March 01, 2018

NSE Download Ref No. : NSE/SURV/37024: Caution towards unsolicited communication (zip)

NSE Download Ref No. : : NSCCL/CMPT/37017: Revised list of Cross Margin Eligible Exchange Traded Funds (ETFs) (pdf)) w.e.f. feb 23, 2018

NSE Download Ref No. : NSE/CML/37014: Listing of Equity Shares of Arvee Laboratories (India) Limited (SME IPO) (zip) w.e.f. feb 22, 2018

NSE Download Ref No. : NSE/CML/37013: Listing of Equity Shares of Shiva Mills Limited pursuant to the Scheme of Arrangement (zip) w.e.f. feb 22, 2018

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
MUTHOOTFIN	15-Feb-18	Interim Dividend
PAGEIND	15-Feb-18	Interim Dividend
BSE	15-Feb-18	Interim Dividend Rs 5/- Per Share
IRB	15-Feb-18	Interim Dividend
TORNTPHARM	15-Feb-18	Interim Dividend
HITECHGEAR	15-Feb-18	Interim Dividend Rs 1.50 Per Share
CUMMINSIND	15-Feb-18	Interim Dividend Rs 5/- Per Share
TCI	15-Feb-18	Interim Dividend
THYROCARE	15-Feb-18	Interim Dividend Rs 5/- Per Share
SUNTV	16-Feb-18	Interim Dividend
NATIONALUM	16-Feb-18	Interim Dividend
MOLDTECH	16-Feb-18	Interim Dividend
MARICO	16-Feb-18	Interim Dividend
ONGC	16-Feb-18	Interim Dividend
ALKEM	16-Feb-18	Interim Dividend
STERTOOLS	20-Feb-18	Interim Dividend
MGL	20-Feb-18	Interim Dividend
NHPC	20-Feb-18	Interim Dividend
SHARDAMOTR	20-Feb-18	Interim Dividend
BALKRISIND	21-Feb-18	Interim Dividend



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1311/\$1290 & Resistance = \$1366/\$1393.**
- **Crude oil range (WTI)->\$57 to \$67.**
- **Tech Lifts U.S. Stocks as Treasuries Fluctuate: Markets Wrap:** - U.S. stocks rose amid renewed strength in the technology industry. The dollar's fourth straight gain faded, while Treasuries edged higher as investors await Federal Reserve meeting minutes for clues on the pace of rate hikes.
- **Forex - Dollar Steady at 1-Week Highs as Fed Minutes Eyed:** - The dollar was trading at one-week highs against a currency basket on Wednesday, as investors awaited the minutes of the Federal Reserve's latest policy meeting for fresh indications on the future pace of interest rate hikes. The index has climbed higher after it sank to a low of 88.15 on Friday, the weakest since December 2014.
- **Natural Gas Futures Continue Higher for Second Straight Day:** - Natural gas futures continued higher for the second day in a row on Wednesday, nearing their best level in almost two weeks, amid forecasts for a bump in late-winter heating demand.
- **Crude Oil Prices Still on the Downside Ahead of Supply Data:** - Crude oil prices remained lower on Wednesday, weighed by U.S. dollar strength and amid growing caution ahead of this week's U.S. supply data. U.S. crude oil futures were boosted on Tuesday as a result of reduced flows from Canada's Keystone pipeline, which has been operating below capacity since late last year due to a leak.
- **Gold Prices Remain Under Pressure Ahead of Fed Minutes:** - Gold prices remained under pressure on Wednesday, hovering at one-week lows as the U.S. dollar continued to be supported ahead of the minutes of the Federal Reserve's latest policy meeting.

TRENDS & OUTLOOK – DATE: 22-FEB- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Apr)	29966	30220	30460	30745	30966
SILVER (Mar)	36045	37110	38350	39670	40890

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	447	452	456	462	468
ZINC (Feb)	224.10	227.50	230.20	233.55	237.65
LEAD (Feb)	160.45	163.20	166.60	170.55	173.85
NICKEL (Feb)	851	866	882	907	930

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Mar)	3755	3875	3990	4120	4255
NATURAL GAS (Feb)	159	164	171	178	184

DATA TALKS : TODAY'S ECONOMIC DATA :

FOMC Meeting Minutes, FOMC Member Quarles Speaks, Second Estimate GDP q/q of GBP, ECB Monetary Policy Meeting Accounts, Unemployment Claims, CB Leading Index m/m, FOMC Member Dudley Speaks, Natural Gas Storage, Crude Oil Inventories, FOMC Member Bostic Speaks.



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WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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